

**MINUTES OF THE EXTRAORDINARY GENERAL MEETING OF
SHAREHOLDERS OF FORTUNA ENTERTAINMENT GROUP N.V.
HELD ON 31 JULY 2013 AT 12.00 P.M.
AT STRAWINSKYLAAN 809 WTC T.A/L 8, 1077 XX, AMSTERDAM**

1. Opening

Mr. Wilfred Walsh, the Chairman of the Management Board of Fortuna Entertainment Group N.V. (hereinafter referred to as the "Company"), who was appointed by the Board of Directors to chair this meeting, opened the General Meeting of Shareholders ("GM") of the Company by welcoming all persons present.

The Chairman informed participants that the GM would be conducted in English and that translation services were available.

The Chairman appointed Mr. Radek Schmitz as the Secretary of the meeting in accordance with article 37, paragraph 2, of the articles of association of the Company (the "Articles"). He mentioned that the proceedings would be recorded.

The Chairman stated that the meeting had been convened with due observance of all legal and statutory provisions, including the publication of the convening notice and the agenda. Copies of these legal advertisements were available for inspection at the registration table. Also available were copies of the agenda and the shareholders' circular. These documents had been available for inspection since 18 June 2013, at the offices of the Company and had also been posted on the Company's website, it was noted.

The Chairman recorded that, according to the attendance list, holders of 37.531.323 shares were represented at the meeting, who were entitled to cast an aggregate of 37.531.323 votes. The Chairman stated that the quorum of at least one hundredth of the issued capital of the Company in accordance with article 33 paragraph 4 of the Articles had been met and that therefore the proposals before the GM could be validly adopted with an absolute majority of the votes cast.

The Chairman informed the meeting that, according to the records of the Company, no usufructuaries or pledgees existed at that time who had voting rights to any shares in the Company or who were entitled to attend the meeting. The Chairman further recorded that no depositary receipts for shares had been issued with the cooperation of the Company.

2. Approval of the terms of, and the transactions contemplated by, as well as the entering into, execution, delivery and performance of the Facilities Agreement

The Chairman introduced the first item on the agenda, being the Approval of the terms of, and the transactions contemplated by, as well as the entering into, execution, delivery and performance of the Facilities Agreement.

The Chairman then informed the GM that the EUR 50,000,000 Senior Multicurrency Term And Revolving Facilities Agreement was concluded on June 4, 2013 between (i) the Company as parent; (ii) the subsidiaries of the Company listed in Part I of Schedule 1 (The Original Parties) thereof, including FORTUNA GAME a.s., FORTUNA SK, a.s., "Fortuna Online Zakłady Bukmacherskie" Sp. z o.o., as original borrowers and original guarantors; (iii) Česká spořitelna, a.s., with its registered office at Praha 4, Olbrachtova 1929/62, Post Code 140 00, Czech Republic, ID no.: 452 44 782, registered in the commercial register kept by the Municipal court in Prague, section B, insert 1171 (hereinafter as "Česká spořitelna"),

as an arranger, original lender, agent, security agent and as mandated lead arranger; (iv) the financial institutions listed in Part II of Schedule 1 (The Original Parties) thereof as lenders; (v) Česká spořitelna, as agent of the other Finance Parties (as defined therein); and (vi) Česká spořitelna, as security trustee for the Secured Parties (as defined therein) (hereinafter the **"Facilities Agreement"**).

All persons present at the GM received a copy of the Facilities Agreement.

The Chairman then opened the floor for discussion. Thereafter, the proposal was presented to the General Meeting to approve of the terms of, and the transactions contemplated by, as well as the entering into, execution, delivery and performance of the Facilities Agreement.

The Chairman gave the opportunity for the shareholders to ask questions. Since no questions were asked, the Chairman requested the shareholders to cast their votes. Thereafter, the Chairman informed the meeting that of the number of votes represented:

37.505.931	votes were cast in favour;
25.392	votes were cast against; and
0	votes abstained.

The Chairman recorded that the proposal had been adopted and concluded this agenda item.

3. Approval of the terms of, and the transactions contemplated by, as well as the entering into, execution, delivery and performance of the Intercreditor Agreement

The Chairman introduced the next item on the agenda, being the Approval of the terms of, and the transactions contemplated by, as well as the entering into, execution, delivery and performance of the Intercreditor Agreement.

The Chairman then informed the GM that the Intercreditor Agreement was concluded on June 4, 2013 between the Company, other companies of the same group as the Company (namely the companies FORTUNA GAME a.s., FORTUNA SK, a.s., "Fortuna Online Zakłady Bukmacherskie" Sp. z o.o., FORTUNA sázky a.s., ALICELA a.s. and RIVERHILL a.s.), and Česká spořitelna (hereinafter the **"Intercreditor Agreement"**).

All persons present at the GM received a copy of the Intercreditor Agreement.

The Chairman then opened the floor for discussion. Thereafter, the proposal was presented to the General Meeting to approve of the terms of, and the transactions contemplated by, as well as the entering into, execution, delivery and performance of the Intercreditor Agreement.

The Chairman gave the opportunity for the shareholders to ask questions. Since no questions were asked, the Chairman requested the shareholders to cast their votes. Thereafter, the Chairman informed the meeting that of the number of votes represented:

37.505.931	votes were cast in favour;
25.392	votes were cast against; and
0	votes abstained.

The Chairman recorded that the proposal had been adopted and concluded this agenda item.

4. Approval of the terms of, and the transactions contemplated by, as well as the entering into, execution, delivery and performance of the Share pledge agreement I

The Chairman introduced the next item on the agenda, being the Approval of the terms of, and the transactions contemplated by, as well as the entering into, execution, delivery and performance of the Share pledge agreement I.

The Chairman then informed the GM that the Share pledge agreement in relation to 100 per cent of the shares of the Company in the company FORTUNA SK, a.s. was concluded on June 26, 2013 between the Company as pledgor, FORTUNA SK, a.s. as company and Česká spořitelna as pledgee (hereinafter the "Share Pledge Agreement I").

All persons present at the GM received a copy of the Share pledge agreement I.

The Chairman then opened the floor for discussion. Thereafter, the proposal was presented to the General Meeting to approve of the terms of, and the transactions contemplated by, as well as the entering into, execution, delivery and performance of the Share pledge agreement I.

The Chairman gave the opportunity for the shareholders to ask questions. Since no questions were asked, the Chairman requested the shareholders to cast their votes. Thereafter, the Chairman informed the meeting that of the number of votes represented:

37.505.931	votes were cast in favour;
25.392	votes were cast against; and
0	votes abstained.

The Chairman recorded that the proposal had been adopted and concluded this agenda item.

5. Approval of the terms of, and the transactions contemplated by, as well as the entering into, execution, delivery and performance of the Share pledge agreement II

The Chairman introduced the next item on the agenda, being the Approval of the terms of, and the transactions contemplated by, as well as the entering into, execution, delivery and performance of the Share pledge agreement II.

The Chairman then informed the GM that the Registered pledge over shares agreement in relation to all shares owned by the Company in the company "Fortuna online zakłady bukmacherskie" Sp. Z o.o. was concluded on June 17, 2013 between the Company as pledgor, "Fortuna online zakłady bukmacherskie" Sp. Z o.o. as company and Česká spořitelna as pledgee (hereinafter the "Share Pledge Agreement II").

All persons present at the GM received a copy of the Share pledge agreement II.

The Chairman then opened the floor for discussion. Thereafter, the proposal was presented to the General Meeting to approve of the terms of, and the transactions contemplated by, as well as the entering into, execution, delivery and performance of the Share pledge agreement II.

The Chairman gave the opportunity for the shareholders to ask questions. Since no questions were asked, the Chairman requested the shareholders to cast their votes. Thereafter, the Chairman informed the meeting that of the number of votes represented:

37.505.931 votes were cast in favour;
25.392 votes were cast against; and
0 votes abstained.

The Chairman recorded that the proposal had been adopted and concluded this agenda item.

6. Approval of the terms of, and the transactions contemplated by, as well as the entering into, execution, delivery and performance of the Share pledge agreement III

The Chairman introduced the next item on the agenda, being the Approval of the terms of, and the transactions contemplated by, as well as the entering into, execution, delivery and performance of the Share pledge agreement III.

The Chairman then informed the GM that the Financial pledge over shares agreement in relation to all shares owned by the Company in the company "Fortuna online zakłady bukmacherskie" Sp. Z o.o. was concluded on June 17, 2013 between the Company as pledgor, "Fortuna online zakłady bukmacherskie" Sp. Z o.o. as company and Česká spořitelna as pledgee (hereinafter the "Share Pledge Agreement III").

All persons present at the GM received a copy of the Share pledge agreement III.

The Chairman then opened the floor for discussion. Thereafter, the proposal was presented to the General Meeting to approve of the terms of, and the transactions contemplated by, as well as the entering into, execution, delivery and performance of the Share pledge agreement III.

The Chairman gave the opportunity for the shareholders to ask questions. Since no questions were asked, the Chairman requested the shareholders to cast their votes. Thereafter, the Chairman informed the meeting that of the number of votes represented:

37.505.931 votes were cast in favour;
25.392 votes were cast against; and
0 votes abstained.

The Chairman recorded that the proposal had been adopted and concluded this agenda item.

7. Approval of the terms of, and the transactions contemplated by, as well as the entering into, execution, delivery and performance of the Share pledge agreement IV

The Chairman introduced the next item on the agenda, being the Approval of the terms of, and the transactions contemplated by, as well as the entering into, execution, delivery and performance of the Share pledge agreement IV.

The Chairman then informed the GM that Share pledge agreement in relation to 100 per cent of the shares in the company RIVERHILL a.s. was concluded on June 17, 2013 between the Company as pledgor, RIVERHILL a.s. as company and Česká spořitelna as pledgee (hereinafter as the "Share pledge agreement IV").

All persons present at the GM received a copy of the Share pledge agreement IV.

The Chairman then opened the floor for discussion. Thereafter, the proposal was presented to the General Meeting to approve of the terms of, and the transactions contemplated by, as well as the entering into, execution, delivery and performance of the Share pledge agreement IV.

The Chairman gave the opportunity for the shareholders to ask questions. Since no questions were asked, the Chairman requested the shareholders to cast their votes. Thereafter, the Chairman informed the meeting that of the number of votes represented:

37.505.931	votes were cast in favour;
25.392	votes were cast against; and
0	votes abstained.

The Chairman recorded that the proposal had been adopted and concluded this agenda item.

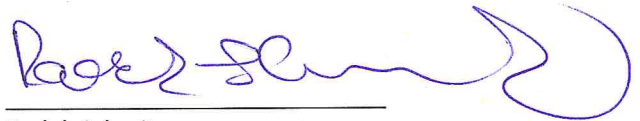
8. Closing

The Chairman noted the meeting had voted on all the proposals on the agenda and gave the representative of the shareholders the opportunity to discuss any other business or ask any further questions which you may have regarding our Company.

Since there were no questions, the Chairman thanked all persons present for their attendance and participation and closed the meeting.



Wilfred Walsh
Chairman



Radek Schmitz
Secretary