

## **FORTUNA ENTERTAINMENT GROUP N.V.**

### **DETERMINATION OF THE FINAL OFFER PRICE AND AMOUNT OF OFFER SHARES**

This press announcement is made pursuant to the offering prospectus approved on 6 October 2010 by the Dutch Authority for the Financial Markets (*Autoriteit Financiële Markten*) (“the Prospectus”).

Capitalized terms in this document are defined in the Prospectus in section "Definitions".

According to the Prospectus, it shall be made available to the public the following information:

On 21 October 2010 the Issuer and the Selling Shareholder determined, upon agreement with the Sole Global Coordinator and Sole Bookrunner, that the Offer Price per Offer Share:

- in connection with placing orders by Retail Investors is EUR 4.30;
- in connection with placing orders by Institutional Investors is EUR 4.30.

The final number of the Offer Shares in the Offering is 18,200,000 Shares.