

## Exercise of Overallotment Option

The Board of Managing Directors of Fortuna Entertainment Group N.V. (the "Company") informs that on 19 November 2010 UniCredit Bank AG London Branch exercised overallotment option in accordance with the Underwriting Agreement dated 12 October 2010. Under the Underwriting Agreement UniCredit Bank AG (London Branch) had a right to exercise the overallotment option in relation to up to 2,370,000 Company's shares held by Penta Investments Limited.

On 19 November 2010 the overallotment option was exercised in relation to 1,194,670 Company's shares at the offer price (EUR 4.30).

Legal grounds: Article 11(f) of the Commission Regulation (EC) No 2273/2003 of 22 December 2003 implementing Directive 2003/6/EC of the European Parliament and of the Council as regards exemptions for buy-back programmes and stabilisation of financial instruments.

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